

Convergence 2017 Program Grid  
Friday, May 12, 2017 InterContinental  
Dallas Hotel

Time	Crystal Ballrooms I, II, & III	Crystal Ballroom IV	Crystal Ballroom V	Crystal Ballrooms VI, VII, VIII	Lalique Ballrooms I & II
7:00am - 8:00am	<b>Registration</b> Visit Sponsors and Exhibits				
8:00am - 9:20am	<b>Tax Legislative Outlook Post-2016 Election</b>  <b>Donald G. Carlson</b>	<b>From Ballots to Benefits: How State and National Election Cycles Affect the Health Care Industry</b>  <b>Den Bishop</b>	<b>Accounting Standards/ FASB Update</b>  <b>Micah Clinger</b> <b>Jack Lamkin III</b>	<b>Retirement Benefits Plan: Fiduciary Governance Update</b>  <b>Tom Ditzer</b> <b>George Lollis</b> <b>Jason Luter</b> <b>Randy Nichols</b>	<b>New Dynamics in Qualified Plans Post-Pension Protection Act of 2006</b>  <b>Zak Kenne</b> <b>John Lalonde, Sr.</b>
9:20am - 9:35am	<b>Break</b> Visit Sponsors and Exhibits				
9:35am - 10:25am	<b>Retroactive State Tax Legislation</b>  <b>Mary Kay McCalla Martire</b>	<b>Building the Ultimate Network Through Branding and Servant Leadership</b>  <b>Eric Holleman</b>	<b>CPAs Serving on Nonprofit Boards</b>  <b>Lynne Mabry</b>	<b>Going Concern Assessment – It's Your Responsibility Now, Management</b>  <b>Kathy Schrock</b>	<b>The FBAR: Everything You Need to Know</b>  <b>Jason Freeman</b>
10:25am - 10:40am	<b>Break</b> Visit Sponsors and Exhibits				
10:40am - 12:00pm	<b>Tax Legislative Outlook Post-2016 Election</b>  <b>Donald G. Carlson</b>	<b>From Ballots to Benefits: How State and National Election Cycles Affect the Health Care Industry</b>  <b>Den Bishop</b>	<b>Financial Executives Roundtable</b>  <b>Beth Bull</b> <b>David Chavenson</b> <b>Loren Greaves</b> <b>Moderator: Paul Willey</b>	<b>Top Ten Mistakes Employers Make and How to Keep from Making Them</b>  <b>Ashley Scheer</b> <b>David Schlottman</b>	<b>Social Security and Reverse Mortgages</b>  <b>Dave Zander</b>
12:00pm - 12:15pm	<b>Meadows Collier Reed Cousins Crouch &amp; Ungerman Luncheon</b>				
12:15pm - 1:45pm	<b><i>Pro-Growth Tax Reform for the 21st Century</i></b> <b>U.S. Representative Kevin Brady</b> Chairman of the House Ways and Means Committee				
1:45pm - 2:00pm	<b>Break</b> Visit Sponsors and Exhibits				
2:00pm - 3:20pm	<b>Legislative Update</b>  <b>George Rendziperis</b> <b>John Sharbaugh</b>	<b>Guidance or No Guidance, the New Partnership Audit Rules Are Coming!!</b>  <b>Joel Crouch</b>	<b>SEC Financial Reporting Enforcement Update</b>  <b>David Peavler</b>	<b>Generational Leadership</b>  <b>Kenny Broom</b> <b>Tim Pike</b>	<b>Not for Profit Tax Update and a Look at What Changes May be Ahead</b>  <b>Austin Carlson</b>
3:20pm - 3:30pm	<b>Break</b> Visit Sponsors and Exhibits				
3:30pm - 4:50pm	<b>On the Road and at Risk: Addressing Tax Issues Created by Business Travelers</b>  <b>John Jennings</b> <b>Anupam Singhal</b>	<b>The Impact of Longevity on Your Clients and Your Company</b>  <b>Cynthia Hutchins</b>	<b>Facing the Cyber Threat: How Secure Are You?</b>  <b>Eric Ballantyne</b>	<b>Leasing is Here - Now What?</b>  <b>Chad Soares</b>	<b>Gift and Estate Tax Developments Over the Last Year, Decade, 40 Years, and Maybe Coming Soon</b>  <b>Phil Lindquist</b>